

**UNIVERSITY OF CALIFORNIA
LAWRENCE LIVERMORE NATIONAL LABORATORY
TAXPAYER IDENTIFICATION FORM**

Solicitation No.: _____ This Submittal is for: _____
(Name of firm completing this form)

1. TAXPAYER IDENTIFICATION

(a) Definitions

"Common parent," as used herein, means that corporate entity that owns or controls an affiliated group of corporations that files its Federal income tax returns on a consolidated basis, and of which the Offeror is a member.

"Corporate status," as used herein, means a designation as to whether the Offeror is a corporate entity, an unincorporated entity (e.g., sole proprietorship, or partnership), or a corporation providing medical and health care services.

"Taxpayer Identification Number (TIN)," as used herein, means the number required by the IRS to be used by the Offeror/Subcontractor in reporting income tax and other returns.

(b) Requirement

All Offerors are required to submit the information required in paragraphs (c) through (e) of this form in order to comply with reporting requirements of 26 U.S.C. 6041, 6041A, and 6050M and implementing regulations issued by the Internal Revenue Service (IRS), at Title 26 of the Code of Federal Regulations (CFR).

If a resulting Subcontract is subject to the reporting requirements described in FAR 4.903, at Title 48 of the CFR, the failure or refusal by the Offeror/Subcontractor to submit the information may result in a 20 percent reduction of payments otherwise due under the Subcontract.

(c) Taxpayer Identification Number (TIN)

- ☐ TIN:
- ☐ TIN has been applied for.
- ☐ TIN is not required because:
- ☐ Offeror is a nonresident alien, foreign corporation, or foreign partnership that does not have income effectively connected with the conduct of a trade or business in the U.S. and does not have an office or place of business or a fiscal paying agent in the U.S.
- ☐ Offeror is an agency or instrumentality of a foreign government.
- ☐ Offeror is an agency or instrumentality of a Federal, state, or local government.
- ☐ Other; state basis: _____

(d) Corporate Status

- ☐ Corporation providing medical and health care services, or engaged in the billing and collecting of payments for such services.
- ☐ Other corporate entity.
- ☐ Not a corporate entity; is a:
- ☐ Sole proprietorship
- ☐ Partnership
- ☐ Hospital or extended care facility described in 26 CFR 501(c)(3) that is exempt from taxation under 26 CFR 501(a).

(e) Common Parent

- ☐ Offeror is not owned or controlled by a common parent as defined in paragraph (a) of this clause.
- ☐ Name and TIN of common parent: Name: _____

TIN: _____